

Oregon Society of Tax Consultants, Inc.
SPEAKER AGREEMENT

“Please fill out W-9 on the back of this form!”

WHEREAS: Oregon Society of Tax Consultants (hereafter referred to as OSTC) is presenting a seminar or education class to the public, and wishes to retain the services of _____ (hereafter referred to as the speaker) as an instructor in whole or in part of such seminar or educational class; OSTC and the speaker hereby enter into the following agreement:

Rate: OSTC will pay the speaker \$ _____ per hour for actual instruction (see standing rules for hr. rates)

Mileage: OSTC will reimburse the speaker for travel expense at the current IRS mileage rate.

Lodging: is contingent upon a predetermined need and must be agreed upon before the signing of this agreement, and in no event shall exceed \$150/night. However, speaker must stay at the Event’s Hotel and will receive reimbursement at that rate. Meals may be provided but the number of meals and amount per meal must be agreed upon before the signing of this agreement. (See reimbursement Policy) _____

Location, Date & Time: of the Seminar or Class are as follows:

Date: _____ Time: _____

Location: _____

Speaker’s Topic: _____

Equipment: To be provided by OSTC _____

Education for Speaker: Any speaker, who is a current OSTC Member, and speaks a minimum of 6 hours at the seminar, may attend the full event at no charge. Meals are provided to speakers who are not OSTC members, only on the day of instruction.

A certificate of continuing education may be provided according to the guidelines set by the State of Oregon Board of Tax Practitioners, the IRS, or other licensing boards.

Speaker’s Material: Speaker will provide printed material for the class 2 weeks prior to the event to the Education Representative. Speaker’s handouts will be limited to 50 single sided pages, unless previously agreed to ahead of time and initialed by both parties here: _____ or; Speakers may make copies of their handouts but are still limited to no more than 50 copies per attendee and shall be reimbursed at the rate of .05 cents per copy and shall provide such copies to the Education Chair 2 weeks prior to event.

Cancellation Fees: Should the speaker cancel within 60 days of the seminar, he/she shall be required to pay a cancellation fee of \$200. If OSTC cancels after the contract is signed, they will pay a cancellation fee of 2 hours of the speaker’s agreed upon instruction rate. (No cancellation fee will be assessed to a non-paid speaker).

AGREED to by the signing of this:

Speaker Signature	Date	OSTC Education Representative	Date
Address: _____		Address: _____	
Telephone: _____		Telephone: _____	
E-Mail: _____		E-Mail: _____	
Federal ID # _____		Fax #: _____	

Please send Original of this Agreement to the Education Representative who signed above and send a copy to: Dona Cole, OSTC State Treasurer, 3157 U Street, Springfield, OR 97477 541-741-0438 or scan & email both front and back to: Treasurer@ostcinc.org

